

MONEYWATCH

ADVISORS

Privacy Notice
May 2010

Moneywatch Advisors, Inc. collects nonpublic personal information about you, our client, from the following sources:

- Information we receive from you on applications and other forms.
- Information about your transactions from the firms which have custody of your assets. (Financial Service Providers; TD Ameritrade)
- Information we receive from outside affiliates that you the client have a relationship with. This only applies if the client has given the affiliate permission to provide us with your information.

Moneywatch Advisors, Inc. collects the following types of personal information:

- Social Security Number
- Date of Birth
- Driver's License Number, State of Issuance and Date of Expiration
- Telephone Number
- Address
- Email Address

Moneywatch Advisors, Inc. does not disclose any nonpublic personal information about our existing or former clients to anyone, except as permitted by law and at the request of the client.

Moneywatch Advisors, Inc. may disclose nonpublic personal information about you to the following types of third parties:

- Financial Service Providers whom you have authorized; particularly TD Ameritrade

Moneywatch Advisors, Inc. restricts access to nonpublic personal information about you the client. Employees of Moneywatch are able to access your personal information when providing our business services to you. We maintain physical, electronic, and procedural safeguards to protect your nonpublic personal information. This includes restricted access to our office, restricted access to our files, password only access to our computers and password only access to our software. All access to personal information by employees is for business purposes only. All employees are required to safeguard such information. Client information is never released to third parties for marketing purposes.

Our company code of ethics is available upon request.

Please contact Ramsey Bova, Chief Compliance Officer, if you have questions or concerns regarding this notice or our company Privacy Policy. We encourage all clients to safeguard their personal information and never provide Third Parties with personal information without first verifying the validity of such requests.

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