

# MONEYWATCH

## ADVISORS

S p e c i a l E d i t i o n

**Success is neither magical nor mysterious. Success is the natural consequences of consistently applying basic fundamentals.**

**-Jim Rohn, famous motivational quote**

Fund of the  
Month  
Highlights

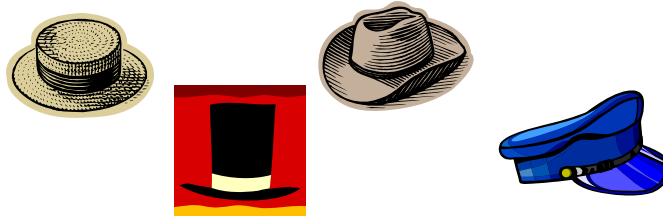
**Janus Triton Fund**

Symbol: JATTX

Objective: Long Term  
Growth

Fund Type: Small Cap

Risk: Aggressive



## W h a t Y o u O w n & W h y

Over the next several months we will include this 'special edition' along with our usual monthly newsletter. Our goal is to make you a more informed investor; detailing the assets you own, their investment objectives and why we have chosen them for your portfolio. We invite you to offer feedback and ask us any additional questions you may have.

## J a n u s T r i t o n F u n d

We will be adding a new position to further diversify your portfolio, the Janus Triton Fund. The fund primarily invests in small to medium sized companies, those with less than \$10 Billion in equity. The majority of the companies, 66% as of last report, have between \$1B and \$5B market capitalization. The managers of the fund search for companies with a differentiated business model and sustainable competitive advantages that have the potential of developing into a mid-size company.

The fund originated in 2005 and has been given a 5 Star rating with Morningstar during each year of its existence. Although past performance in no indicator of future performance the Janus Triton Fund has outperformed its comparable index in each year since its inception, with an average return of 9.95% versus 3.91% for the index.

Examples of investments that have contributed to this funds performance of late are: SBA Communications (ownership and operation of wireless communication towers), Amtel Corp. (designs, develops, manufactures, and markets a range of semiconductor integrated circuit products and capacitive touch solutions), ARM Holdings (designs microprocessors, physical intellectual property, and related technology and software)

This fund compliments the high quality growth category which we have built for each client. At times, smaller companies can add some risk to a portfolio but we believe the upside potential and track record of this fund make it a great addition. Money-watch looks at each client's portfolio individually and determines how much risk is appropriate, we then allocate a specific percentage to the Janus Triton Fund, if it is in your portfolio.